

Evestia Direct Index 100 SMA

March 31, 2025



Investment Strategy

The Evestia Direct Index SMA equally weights 100 companies from the S&P 500 characterized by growth, quality, value and stability. A systematic approach combines the benefits of active stock selection and potential tax alpha when combined with tax loss harvesting.

Investing Details

Nitrogen Risk Score: Investment
Minimum: \$1,000
Platform & Strategy Fees: 35 bps

RISK
66

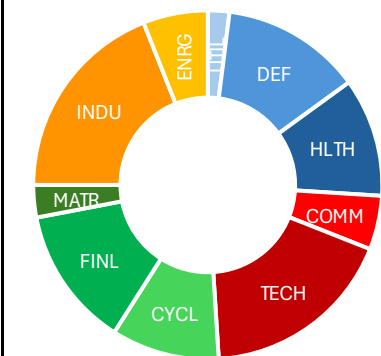
Manager

Rick C. Jaster, CFA
Brigham Young University
25 Years Experience

Top Holdings

Apple Inc	1.0%
Cintas Corp	1.0%
Coca-Cola Co (The)	1.0%
Exxon Mobil Corp	1.0%
Hershey Co (The)	1.0%
Kroger Co (The)	1.0%
Nike Inc	1.0%
Nvidia Corp	1.0%
Tractor Supply Co	1.0%
VISA Inc	1.0%

Sector Chart

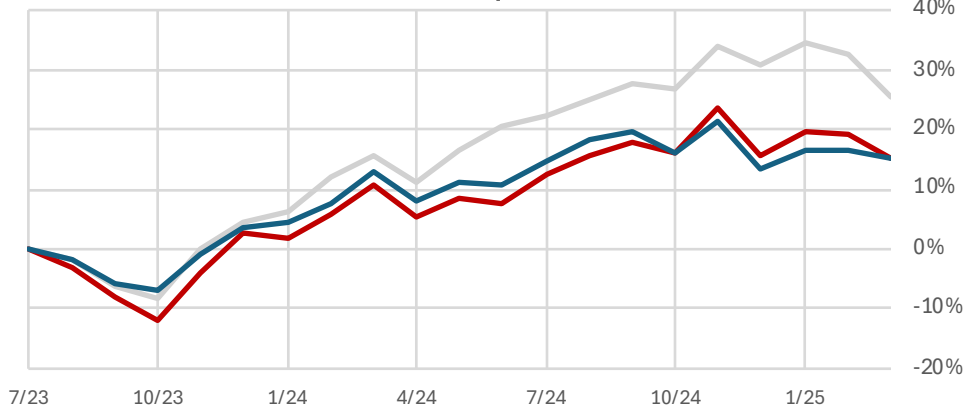


Sector Weights

Utilities	2.0%
Consumer Defensive	13.0%
Healthcare	11.0%
Communication Services	5.0%
Technology	18.0%
Consumer Cyclical	10.0%
Financial Services	13.0%
Real Estate	0.0%
Basic Materials	3.0%
Industrials	19.0%
Energy	6.0%

Investment Growth Since Common Inception

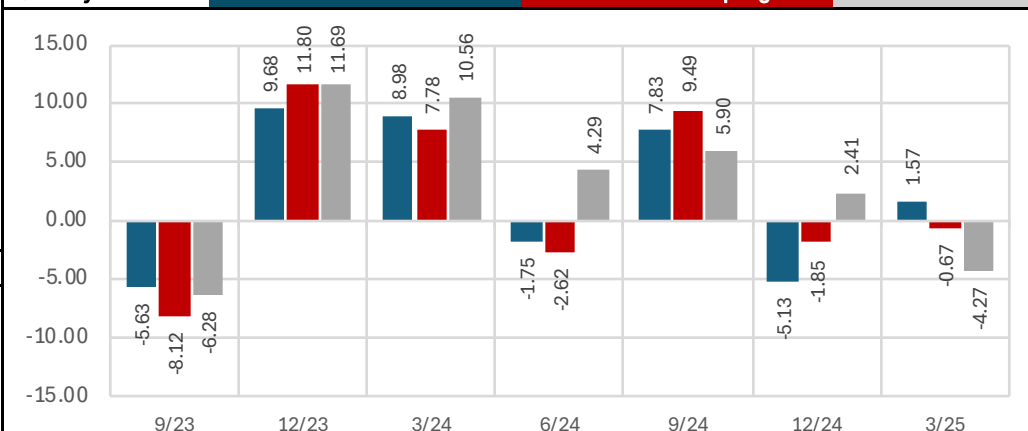
8/1/23 - 3/31/25



Trailing Returns

	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Direct Index 100 SMA	1.57%	1.57%	2.09%	-	-	8.84%
Invesco S&P 500 Eql-wgt ETF	-0.67%	-0.67%	3.96%	-	-	8.80%
S&P 500	-4.27%	-4.27%	8.28%	-	-	14.49%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Direct Index 100 SMA	Invesco S&P 500 Eql-wgt ETF	S&P 500



Performance Since Inception

8/1/23 - 3/31/25	Evestia	Bench
Return	8.84%	8.80%
Excess Return	0.04%	0.00%
Alpha	0.79%	0.00%
Beta	0.76	1.00
Std Dev	12.16%	15.45%
Sharpe Ratio	0.31	0.24
Max Drawdown	-8.5%	-13.3%
Up Capture	80%	100%
Down Capture	78%	100%
R2	92%	100%
Tracking Error	5.1%	0.00%

Equity Style Chart

	Value	Blend	Growth
Large	22	21	5
Mid	12	27	9
Small	1	3	0

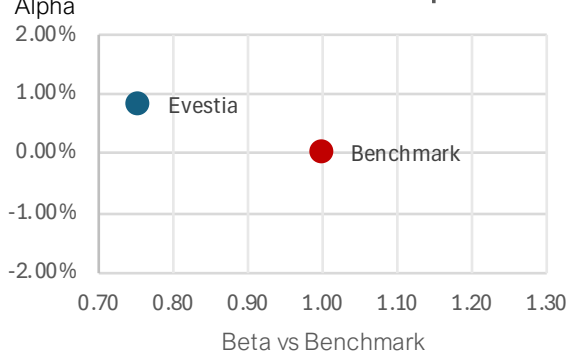
Growth

	Evestia	Bench
Mrkt Cap	64.5	42.7
ROE	27.00	22.08
Margin	17.11	13.93
5y Grwth	10.00	10.48

Value

	Evestia	Bench
Holdings	100	508
Fwd P/E	16.31	17.18
P/CF	13.36	10.17
Div Yield	1.86%	1.62%

Risk and Return Since Inception



Evestia model performance is net of platform and strategy fees, but not advisory fees. Past performance does not guarantee future results. For professional investor use only.