Evestia Mid Cap Value SMA

March 31, 2025

evestia

Investment Strategy

The Evestia Mid Cap Value SMA equally weights 30 smaller stocks within the S&P 500 trading at a discount to the market with greater potential upside. Unlike traditional value strategies, this strategy makes quality and risk reduction key priorities for added stability.

Investing Details

Nitrogen Risk Score: Investment
Minimum: $1,000
Platform & Strategy Fees: 35 bps

RISK 70

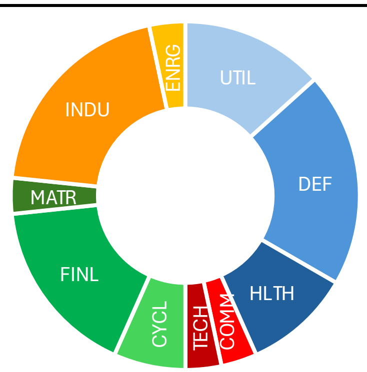
Manager

Rick C. Jaster, CFA
Brigham Young University
25 Years Experience

Top Holdings

Allstate Corp (The)	3.3%
Archer-Daniels-Midland Co	3.3%
Evergy Inc	3.3%
Fox Corp	3.3%
Genuine Parts Co	3.3%
J.B. Hunt Transport Services Inc	3.3%
Jacobs Engineering Group Inc	3.3%
Kroger Co (The)	3.3%
Packaging Corp of America	3.3%
Xcel Energy Inc	3.3%

Sector Chart

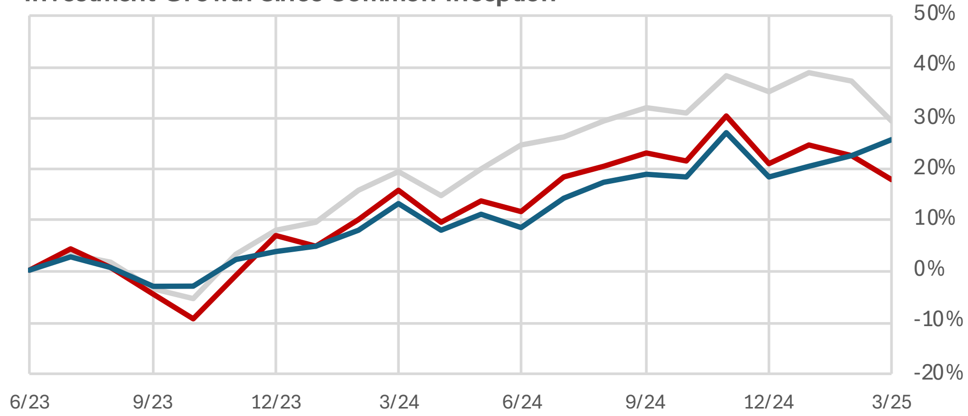


Sector Weights

Utilities	13.3%
Consumer Defensive	20.0%
Healthcare	10.0%
Communication Services	3.3%
Technology	3.3%
Consumer Cyclical	6.7%
Financial Services	16.7%
Real Estate	0.0%
Basic Materials	3.3%
Industrials	20.0%
Energy	3.3%

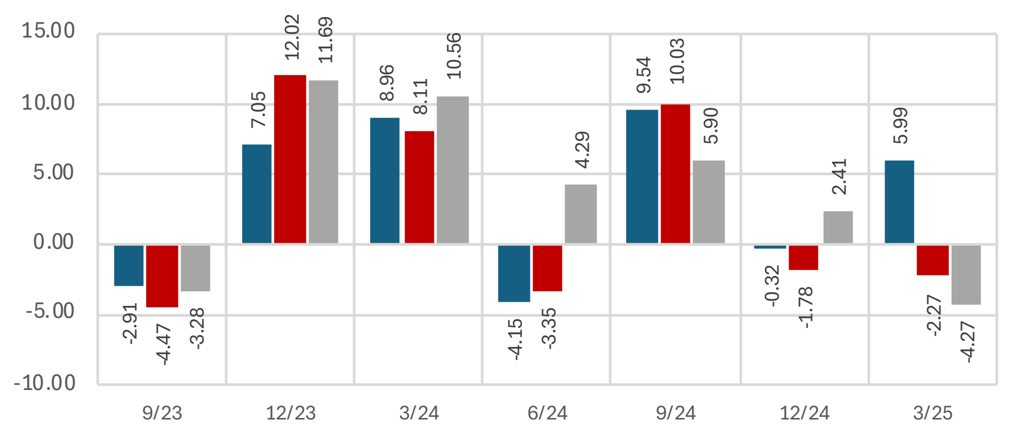
Investment Growth Since Common Inception

7/1/23 - 3/31/25



Trailing Returns	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mid Cap Value SMA	5.99%	5.99%	10.93%	-	-	13.93%
iShares Russell Mid-Cap Value ETF	-2.27%	-2.27%	2.09%	-	-	9.98%
S&P 500	-4.27%	-4.27%	8.28%	-	-	15.83%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Mid Cap Value SMA	iShares Russell Mid-Cap Value ETF	S&P 500



Performance Since Inception		
7/1/23 - 3/31/25	Evestia	Bench
Return	13.93%	9.98%
Excess Return	3.95%	0.00%
Alpha	5.38%	0.00%
Beta	0.59	1.00
Std Dev	12.08%	17.18%
Sharpe Ratio	0.71	0.28
Max Drawdown	-8.2%	-14.4%
Up Capture	67%	100%
Down Capture	59%	100%
R2	70%	100%
Tracking Error	9.7%	0.00%

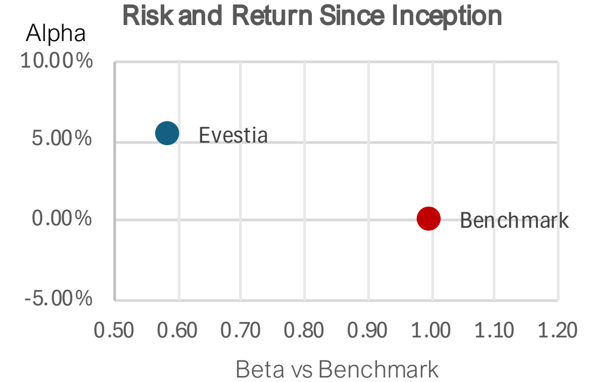
Growth	Evestia	Bench
Mrkt Cap	18.1	20.1
ROE	16.05	14.50
Margin	9.14	12.21
5y Grwth	6.76	12.62

Value	Evestia	Bench
Holdings	30	718
Fwd P/E	13.25	15.85
P/CF	8.72	9.33
Div Yield	2.20%	1.59%

Equity Style Chart

	Value	Blend	Growth
Large	0	0	0
Mid	47	43	3
Small	3	3	0

Risk and Return Since Inception



Evestia model performance is net of platform and strategy fees, but not advisory fees. Past performance does not guarantee future results. For professional investor use only.