

Evestia Mega Cap Core SMA

March 31, 2025



Investment Strategy

The Evestia Mega Cap Core SMA strikes a balance between growth and value by equally weighting 20 well-established companies often known for their stability and quality. They generally have strong financial positions, solid growth potential, and reasonable valuations.

Investing Details

Nitrogen Risk Score: Investment
Minimum: \$1,000
Platform & Strategy Fees: 35 bps

RISK
65

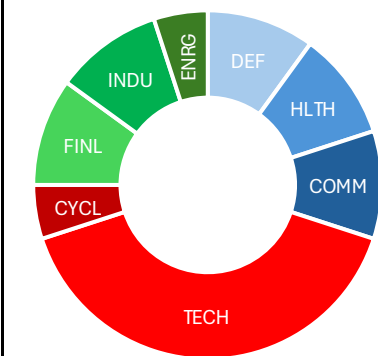
Manager

Rick C. Jaster, CFA
Brigham Young University
25 Years Experience

Top Holdings

Alphabet Inc A	5.0%
Apple Inc	5.0%
ConocoPhillips	5.0%
Eli Lilly and Co	5.0%
Johnson & Johnson	5.0%
Mastercard Incorp Common Stock	5.0%
Microsoft Corp	5.0%
Nvidia Corp	5.0%
Procter & Gamble Co (The)	5.0%
Walmart Inc	5.0%

Sector Chart

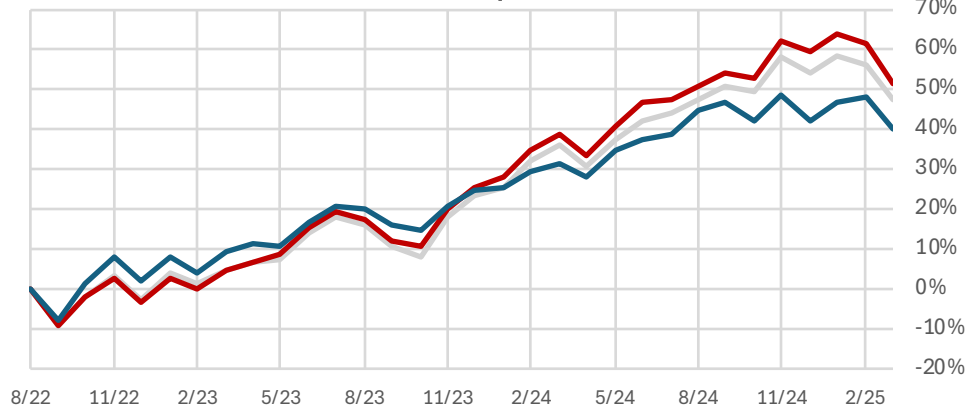


Sector Weights

Utilities	0.0%
Consumer Defensive	10.0%
Healthcare	10.0%
Communication Services	10.0%
Technology	40.0%
Consumer Cyclical	5.0%
Financial Services	10.0%
Real Estate	0.0%
Basic Materials	0.0%
Industrials	10.0%
Energy	5.0%

Investment Growth Since Common Inception

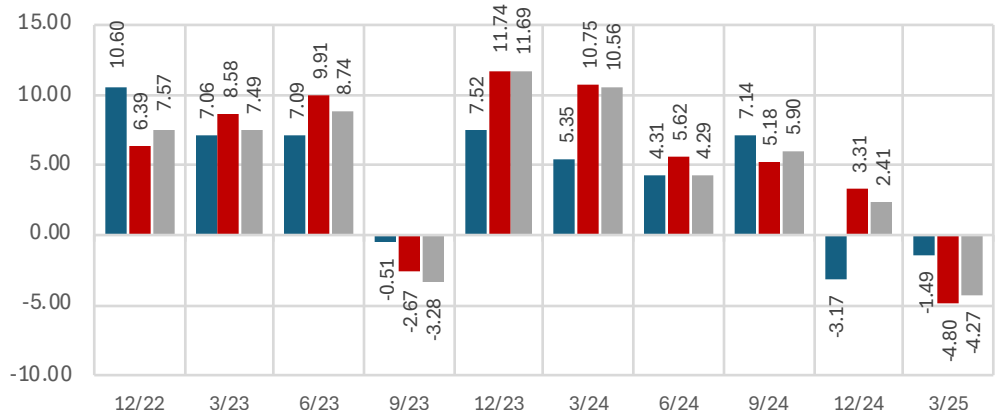
9/1/22 - 3/31/25



Trailing Returns

	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mega Cap Core SMA	-1.49%	-1.49%	6.60%	13.42%	-	14.02%
iShares Russell Top 200 ETF	-4.80%	-4.80%	9.26%	20.27%	-	17.52%
S&P 500	-4.27%	-4.27%	8.28%	18.59%	-	16.27%

	Strategy	Benchmark	Market
Quarterly Returns	Evestia Mega Cap Core SMA	iShares Russell Top 200 ETF	S&P 500



Performance Since Inception

	9/1/22 - 3/31/25	Evestia	Bench
Return	14.02%	14.02%	17.52%
Excess Return	-3.50%	-3.50%	0.00%
Alpha	-1.79%	-1.79%	0.00%
Beta	0.89	0.89	1.00
Std Dev	14.62%	14.62%	15.33%
Sharpe Ratio	0.61	0.61	0.80
Max Drawdown	-11.3%	-11.3%	-12.9%
Up Capture	80%	80%	100%
Down Capture	80%	80%	100%
R2	87%	87%	100%
Tracking Error	5.5%	5.5%	0.00%

Equity Style Chart

	Value	Blend	Growth
Large	40	45	15
Mid	0	0	0
Small	0	0	0

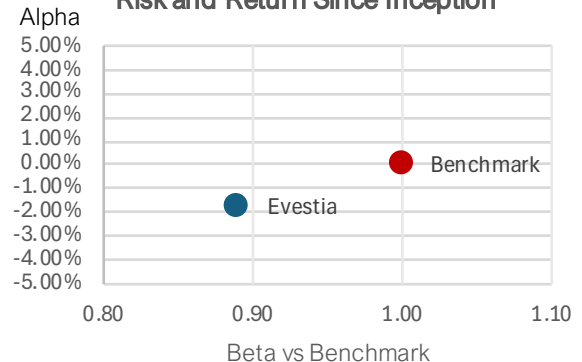
Growth

	Evestia	Bench
Mrkt Cap	359.4	476.5
ROE	36.17	35.43
Margin	21.84	22.38
5y Grwth	17.53	9.63

Value

	Evestia	Bench
Holdings	20	203
Fwd P/E	18.01	21.77
P/CF	16.89	15.05
Div Yield	1.68%	1.11%

Risk and Return Since Inception



Evestia model performance is net of platform and strategy fees, but not advisory fees. Past performance does not guarantee future results. For professional investor use only.