

Evestia Mega Cap Value SMA

March 31, 2025



Investment Strategy

The Evestia Mega Cap Value SMA equally weights 20 stocks of well-established companies paying consistent dividends. These companies are often associated with stability and reliability. Investing in such stocks can provide a steady income stream from the dividends they distribute.

Investing Details

Nitrogen Risk Score: Investment
Minimum: \$1,000
Platform & Strategy Fees: 35 bps

RISK
61

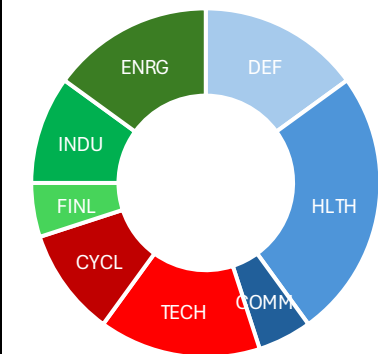
Manager

Rick C. Jaster, CFA
Brigham Young University
25 Years Experience

Top Holdings

Abbott Laboratories	5.0%
Comcast Corp	5.0%
Exxon Mobil Corp	5.0%
Johnson & Johnson	5.0%
Lockheed Martin Corp	5.0%
Merck & Co Inc	5.0%
Pepsico Inc	5.0%
Procter & Gamble Co (The)	5.0%
TJX Companies Inc (The)	5.0%
UnitedHealth Group Inc	5.0%

Sector Chart

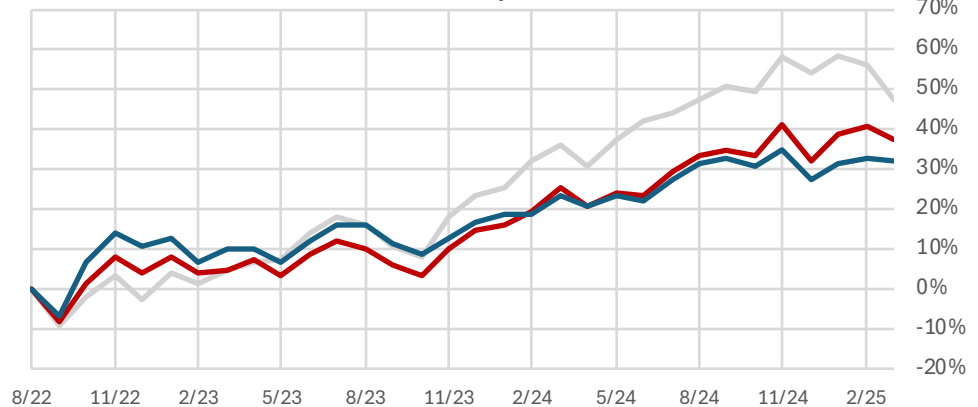


Sector Weights

Utilities	0.0%
Consumer Defensive	15.0%
Healthcare	25.0%
Communication Services	5.0%
Technology	15.0%
Consumer Cyclical	10.0%
Financial Services	5.0%
Real Estate	0.0%
Basic Materials	0.0%
Industrials	10.0%
Energy	15.0%

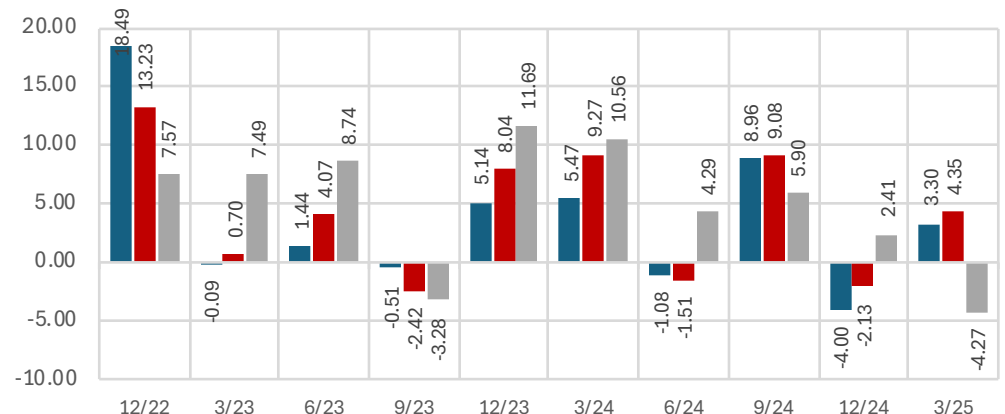
Investment Growth Since Common Inception

9/1/22 - 3/31/25



Trailing Returns	3 Mo	YTD	1 Yr	2 YR	3 Yr	Incep.
Evestia Mega Cap Value SMA	3.30%	3.30%	6.88%	9.37%	-	11.33%
iShares Russell Top 200 Value ETF	4.35%	4.35%	9.72%	14.68%	-	13.17%
S&P 500	-4.27%	-4.27%	8.28%	18.59%	-	16.27%

Quarterly Returns	Strategy	Benchmark	Market
	Evestia Mega Cap Value SMA	iShares Russell Top 200 Value ETF	S&P 500



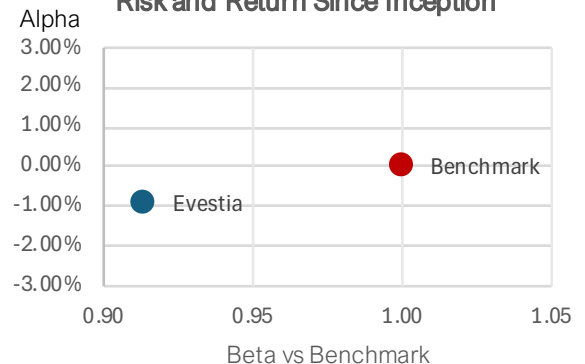
Performance Since Inception	Growth	Evestia	Bench	Value	Evestia	Bench
9/1/22 - 3/31/25	Return	11.33%	13.17%	Mrkt Cap	194.5	182.6
Excess Return	ROE	-1.84%	0.00%	Holdings	20	162
Alpha	Margin	-0.95%	0.00%	Fwd P/E	17.95	17.56
Beta	5y Grwth	0.91	1.00	P/CF	15.91	11.43
Std Dev		14.78%	15.02%	Div Yield	2.89%	1.82%

Sharpe Ratio	0.43	0.54
Max Drawdown	-9.9%	-11.6%
Up Capture	89%	100%
Down Capture	89%	100%
R2	86%	100%
Tracking Error	5.6%	0.00%

Equity Style Chart

	Value	Blend	Growth
Large	65	35	0
Mid	0	0	0
Small	0	0	0

Risk and Return Since Inception



Evestia model performance is net of platform and strategy fees, but not advisory fees. Past performance does not guarantee future results. For professional investor use only.