

Evestia International Stock SMA

Portfolio Date: 3/31/2024



Investment Strategy

The Evestia International Stock SMA strikes a balance between growth and value by investing in large international companies often known for their stability and quality. They generally have strong financial positions, solid dividends, and reasonable valuations.

Investment Minimum: \$15,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Top Holdings

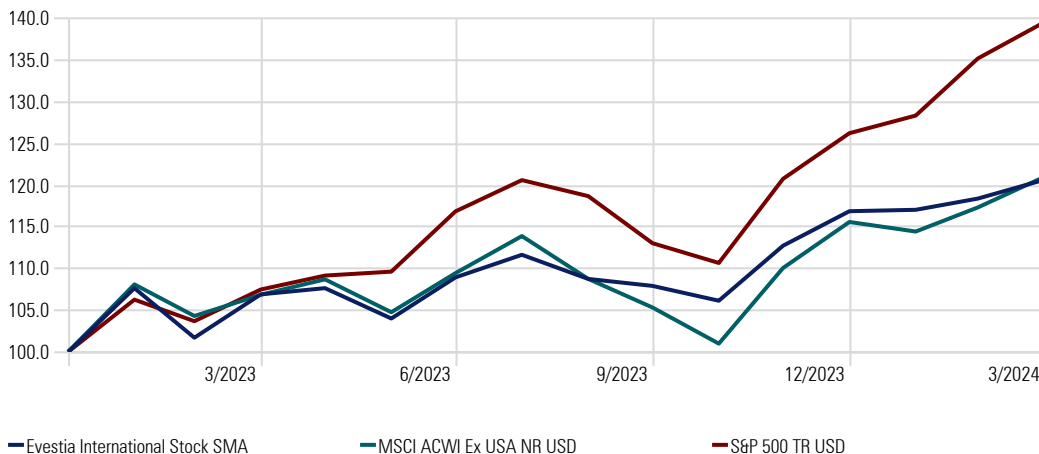
Banco Santander Chile ADR	5.0
Euronav NV	5.0
Honda Motor Co Ltd ADR	5.0
HSBC Holdings PLC ADR	5.0
Infosys Ltd ADR	5.0
Novartis AG ADR	5.0
Rio Tinto PLC ADR	5.0
Sanofi SA ADR	5.0
Telefonica Brasil SA ADR	5.0
Yum China Holdings Inc	5.0



	%
•Basic Materials	5.0
•Consumer Cyclical	10.0
•Financial Services	10.0
•Real Estate	0.0
•Consumer Defensive	10.0
•Healthcare	15.0
•Utilities	5.0
•Communication Services	10.0
•Energy	10.0
•Industrials	0.0
•Technology	24.9

Investment Growth

Time Period: Since Common Inception (1/1/2023) to 3/31/2024



Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia International Stock SMA	16.23	1.91	3.23	3.23	12.88	—	—
Peer group percentile	66	94	88	88	59	—	—
MSCI ACWI Ex USA NR USD	16.50	3.13	4.69	4.69	13.26	3.69	5.97
S&P 500 TR USD	30.60	3.22	10.56	10.56	29.88	9.47	15.05

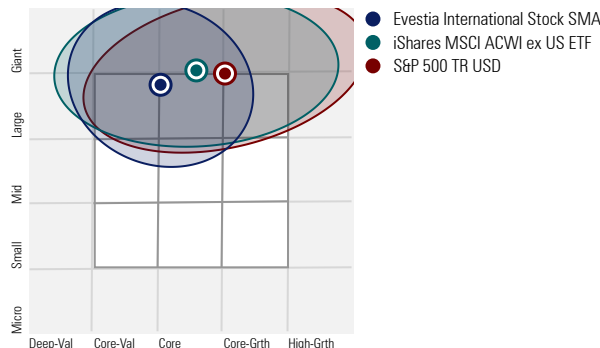
Portfolio Statistics

	Inv	Bmk
# Holdings	20	1,917
Market Cap	83,429	101,598
Div Yld TTM	4.55	3.17
P/E(Weighted Average)	17.81	21.78
Debt to Capital	35.00	31.56
Net Margin %	19.02	13.54
ROE %	17.72	14.94
EPS Est Grwth%	7.68	9.68
Active Share(Average)	94.28	—

Performance Since Inception

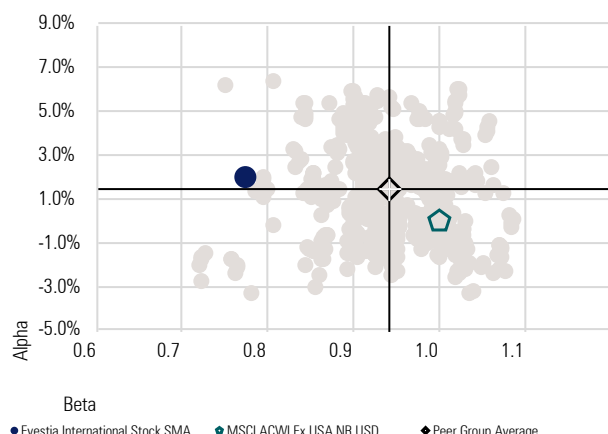
	Inv	Bmk
Return	16.23	16.50
Excess Return	-0.35	0.00
Alpha	1.98	0.00
Beta	0.77	1.00
Std Dev	13.00	15.48
Sharpe Ratio	0.81	0.72
Up Capture Ratio	83.09	100.00
Down Capture Ratio	69.56	100.00
Max Drawdown	-5.53	-11.35
R2	84.66	100.00
Tracking Error	6.20	0.00

Holdings-Based Style Map



Risk-Reward Since Inception

Peer Group (5-95%): Funds - U.S. - Foreign Large Blend



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct