

Evestia Mega Cap Value SMA

Portfolio Date: 3/31/2024



Investment Strategy

The Evestia Mega Cap Value SMA primarily invests in stocks of well-established companies paying consistent dividends. Mega-cap dividend stocks are often associated with stability and reliability. Investing in such stocks can provide a steady income stream from the dividends they distribute.

Investment Minimum: \$25,000
Platform & Strategy Fee: 35 bps

Manager

Rick C. Jaster, CFA
Brigham Young University, MBA
25 Years Experience

Top Holdings

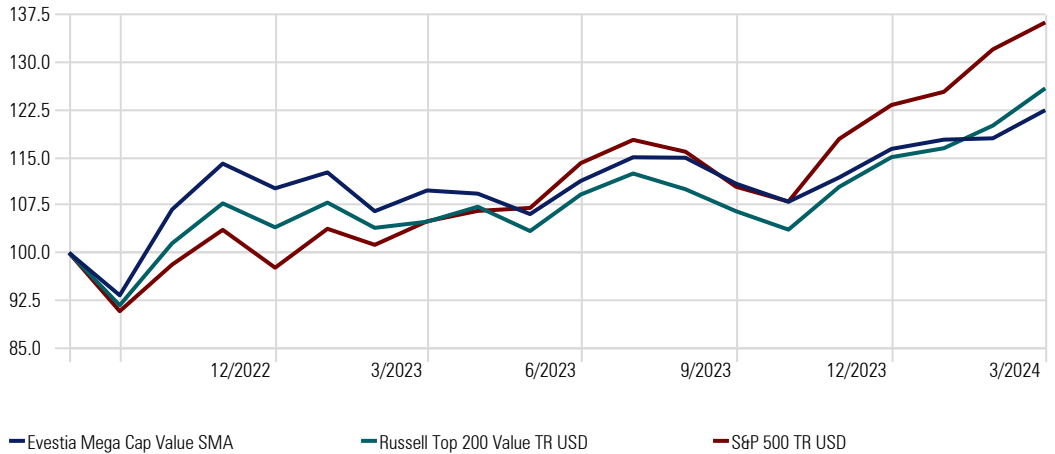
Amgen Inc	5.0
Cisco Systems Inc	5.0
Exxon Mobil Corp	5.0
Lockheed Martin Corp	5.0
Merck & Co Inc	5.0
PepsiCo Inc	5.0
Procter & Gamble Co	5.0
The Home Depot Inc	5.0
Union Pacific Corp	5.0
United Parcel Service Inc Class B	5.0



	%
• Basic Materials	0.0
• Consumer Cyclical	10.0
• Financial Services	0.0
• Real Estate	0.0
• Consumer Defensive	15.0
• Healthcare	25.0
• Utilities	5.0
• Communication Services	0.0
• Energy	15.0
• Industrials	20.0
• Technology	10.0

Investment Growth

Time Period: Since Common Inception (9/1/2022) to 3/31/2024



Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia Mega Cap Value SMA	13.68	3.75	5.24	5.24	11.53	—	—
Peer group percentile	69	91	96	96	95	—	—
Russell Top 200 Value TR USD	15.69	4.90	9.43	9.43	20.06	7.27	10.73
S&P 500 TR USD	21.63	3.22	10.56	10.56	29.88	9.47	15.69

Portfolio Statistics

Calculation Benchmark: iShares Russell Top 200 Value ETF

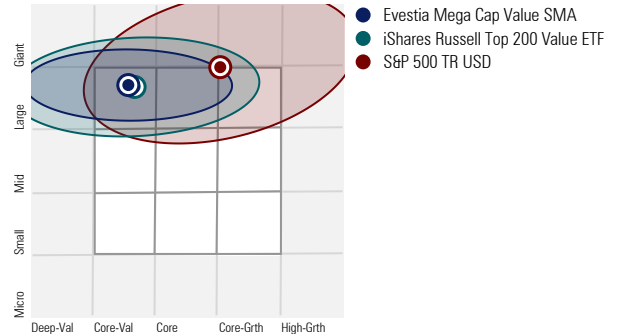
	Inv	Bmk
# Holdings	20	149
Market Cap	188,877	223,342
Div Yld TTM	3.10	2.35
P/E(Weighted Average)	21.02	21.94
Debt to Capital	47.95	44.98
Net Margin %	15.64	14.11
ROE %	95.53	32.58
EPS Est Grwth%	16.14	11.01
Active Share(Average)	80.69	—

Performance Since Inception

Calculation Benchmark: Russell Top 200 Value TR USD

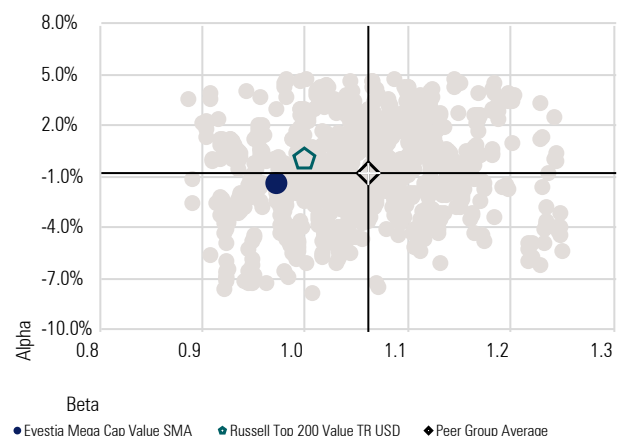
	Inv	Bmk
Return	13.68	15.69
Excess Return	-2.01	0.00
Alpha	-1.40	0.00
Beta	0.97	1.00
Std Dev	17.10	16.41
Sharpe Ratio	0.54	0.67
Up Capture Ratio	89.37	100.00
Down Capture Ratio	91.08	100.00
Max Drawdown	-6.98	-8.28
R2	86.77	100.00
Tracking Error	6.24	0.00

Holdings-Based Style Map



Risk-Reward Since Inception

Peer Group (5-95%): Funds - U.S. - Large Value



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct