

# Evestia Direct Index 100 SMA

Portfolio Date: 3/31/2024



## Investment Strategy

The Evestia Direct Index SMA strikes a balance between growth and value by investing in approximately 100 large and mid sized companies from the S&P 500 characterized by growth, quality, value and stability. This strategy's active approach combines the benefits of active tax alpha with the potential alpha of active stock selection when combined with tax loss harvesting.

Investment Minimum: \$100,000  
Platform & Strategy Fee: 35 bps

## Manager

Rick C. Jaster, CFA  
Brigham Young University, MBA  
25 Years Experience

## Top Holdings

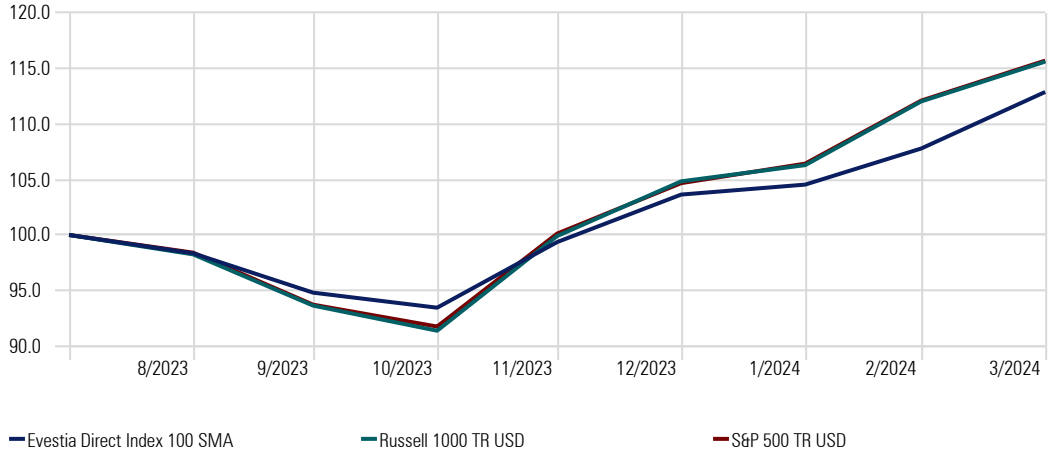
Alphabet Inc Class A	1.0
Apple Inc	1.0
Cisco Systems Inc	1.0
Kimberly-Clark Corp	1.0
Microsoft Corp	1.0
Nike Inc Class B	1.0
PepsiCo Inc	1.0
The Home Depot Inc	1.0
UnitedHealth Group Inc	1.0
Visa Inc Class A	1.0



	%
• Basic Materials	4.0
• Consumer Cyclical	10.0
• Financial Services	11.0
• Real Estate	0.0
• Consumer Defensive	15.0
• Healthcare	12.0
• Utilities	5.0
• Communication Services	4.0
• Energy	5.0
• Industrials	20.0
• Technology	14.0

## Investment Growth

Time Period: Since Common Inception (8/1/2023) to 3/31/2024



## Trailing Returns

	Incep	1 Mo	3 Mo	YTD	1 Yr	2 Yr	5 Yr
Evestia Direct Index 100 SMA	12.89	4.73	8.92	8.92	—	—	—
Peer group percentile	79	6	76	76	—	—	—
Russell 1000 TR USD	15.63	3.21	10.30	10.30	29.87	9.07	14.76
S&P 500 TR USD	15.72	3.22	10.56	10.56	29.88	9.47	15.05

## Portfolio Statistics

Calculation Benchmark: iShares Russell 1000 ETF

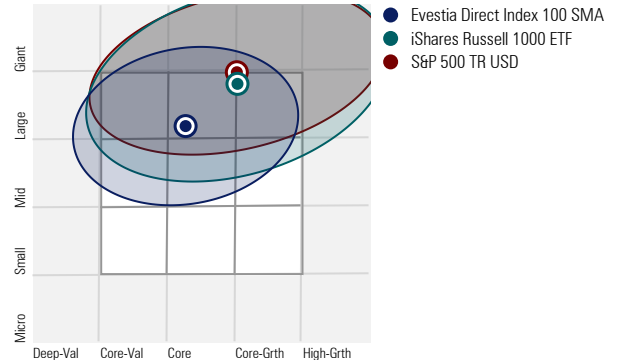
	Inv	Bmk
# Holdings	100	1,007
Market Cap	211,733	724,890
Div Yld TTM	1.95	1.77
P/E(Weighted Average)	24.59	27.51
Debt to Capital	42.04	42.86
Net Margin %	15.74	12.17
ROE %	58.08	21.70
EPS Est Grwth%	11.22	12.67
Active Share(Average)	74.89	—

## Performance Since Inception

Calculation Benchmark: Russell 1000 TR USD

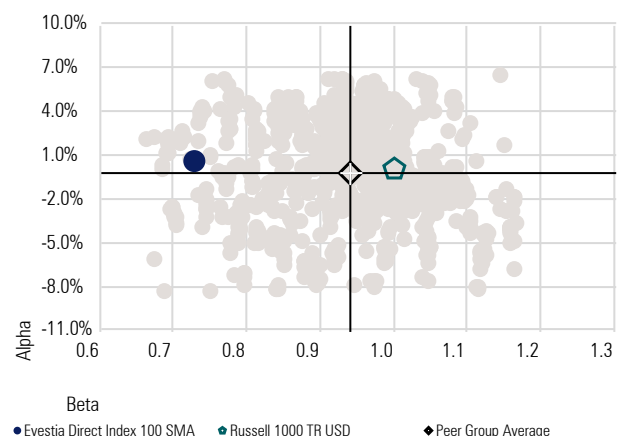
	Inv	Bmk
Return	12.89	15.63
Excess Return	-2.74	0.00
Alpha	0.65	0.00
Beta	0.73	1.00
Std Dev	12.37	16.26
Sharpe Ratio	1.09	1.08
Up Capture Ratio	79.92	100.00
Down Capture Ratio	75.41	100.00
Max Drawdown	-6.56	-8.63
R2	91.94	100.00
Tracking Error	5.63	0.00

## Holdings-Based Style Map



## Risk-Reward Since Inception

Peer Group (5-95%): Funds - U.S. - Large Blend



Evestia strategy performance is net of 35 bps platform & strategy fee, but does not include advisory fees. Past performance does not guarantee future results. For professional investor use only.

Source: Morningstar Direct